

# NARFE's Dues Withholding Program for NEW Members

## What is dues withholding?

It is a dues-payment method available to retired NARFE members (retirees), their spouses and annuitant survivors giving them the option to have their annual NARFE membership dues deducted from their annuities each month.

## Advantages

- After the first year, save 15% off your annual NARFE dues
- Sign up your spouse and double your savings
- You'll never get another dues reminder from us
- Your monthly payment is affordable and convenient
- You may cancel your dues withholding at any time

To learn more about dues withholding, call **800-456-8410**.

## How does it work?

One-twelfth of your total dues is automatically deducted from your monthly annuity. Your monthly deduction is determined by the following formula:

**First year:**  $(\$40 \text{ NARFE Dues} \div 12) = \text{Total monthly deduction}$

## Subsequent years:

$(\$34 \text{ NARFE dues} \div 12) + (\text{Chapter dues} - \text{if applicable} \div 12) = \text{total monthly deduction}$

## How do I sign up?

It takes 60-90 days to process your application. Once the process is complete, you will receive a special membership card distinguishing you as a NARFE dues-withholding member.



## NARFE Dues Withholding Application for NEW NARFE Members who are Retirees, Spouses of Retirees or Annuitant Survivors

### YES. I want to enroll in NARFE's Dues Withholding Program.

I authorize first-year dues of \$40 to be deducted from my annuity. In subsequent years, \$34 (a 15% discount off NARFE dues for dues-withholding members) and chapter dues, if applicable, to be withheld annually.

#### Social Security Number (9-digit number)

-   -

Mr.  Mrs.  Miss  Ms.

Full Name \_\_\_\_\_

Street Address \_\_\_\_\_

Apt./Unit \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone (\_\_\_\_\_) \_\_\_\_\_

Email \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
mm dd yyyy

NARFE Chapter # (if applicable) \_\_\_\_\_

#### Civil Service Annuity Number

C S  -    -     -

↑ (Include prefix, CSA or CSF)  
↑ (Include any applicable suffix)

#### RECRUITER INFORMATION

Recruiter name \_\_\_\_\_

Recruiter Membership ID \_\_\_\_\_

Recruiter Chapter (if applicable) \_\_\_\_\_

YES. I also authorize my (NARFE member) spouse's dues to be withheld from my annuity. (Additional first-year dues of \$40 to be withheld. In subsequent years, \$34 and chapter dues, if applicable, to be withheld annually. If YES, enter spouse's information below.)

Spouse's Name \_\_\_\_\_

Spouse's Email \_\_\_\_\_

### **AUTHORIZATION** (Withholding will begin in 60-90 days). **Send NO PAYMENT with Dues Withholding Application!**

I authorize the United States Office of Personnel Management to make appropriate deductions from my annuity payments, not to exceed the amount certified by the National Active and Retired Federal Employees Association as the amount of dues for which I am annually obligated, in accordance with elections I made above, and to pay the deducted sum to the National Active and Retired Federal Employees Association (NARFE). This authorization shall also apply to any and all dues changes certified by NARFE membership in accordance with elections I made. *Please allow 60-90 days for processing.*

I understand that this authorization shall be valid until NARFE receives and processes my written notice of cancellation in accordance with its agreement with the Office of Personnel Management and that any disputes regarding this authorization shall be a matter between NARFE and myself. I hold the Office of Personnel Management harmless for any erroneous allotment deduction made pursuant to this authorization.

\_\_\_\_\_  
Signature of Annuitant or Survivor-Annuitant

\_\_\_\_\_  
Date

*Dues payments and gifts or contributions to NARFE are not deductible as charitable contributions for federal income tax purposes.*